

Student Projected Statement of Income

STUDENT NAME:

STUDENT ID#:

DATE:

PROJECTED STATEMENT FOR CALENDAR YEAR: _____

You have indicated a change in your income in the current year. Please provide the following information along with all supporting documentation, such as layoff and severance notices, unemployment benefit forms, etc.

- 1) Date and nature of change: _____
- 2) Projected income earned by student from January 1 to December 31 \$ _____
- 3) Projected income earned by spouse from January 1 to December 31 \$ _____
- 4) Student's taxable income (unemployment compensation, interest income, severance compensation, etc.) expected from Jan 1 to Dec 31 \$ _____
- 5) Spouse's taxable income (unemployment compensation, interest income, severance compensation, etc.) expected from Jan 1 to Dec 31 \$ _____
- 6) Projected nontaxable income from Jan 1 to Dec 31 from the following sources:
 - A) Deductible IRA and/or Keogh payments \$ _____
 - B) Payments to tax-deferred pension and savings plans (paid directly or withheld from omrsings). Include untaxed portions of 401(k) and 403(b) plans. \$ _____
 - C) Child Support received \$ _____
 - D) Untaxed portions of pensions (excluding "rollovers") \$ _____
 - E) Any other untaxed income and benefits (explain and provide expected amounts, such as worker's compensation, etc.) \$ _____

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Student's Signature _____ Date _____

Spouse's Signature _____ Date _____